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PLEASE TAKE NOTICE that an Order Approving Stipulation For Withdrawal of Proof of Claim No. 10727-150-1, Amended Proof of Claim No. 10727-150-2, and Proof of Claim No. 10727-152-1 was entered in Case No. 06-10725 on February 20, 2008. A copy of said Order is attached hereto as Exhibit A.

Dated this <u>hoth</u> day of March, 2008.

SNELL & WILMER LLP

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EXHIBIT A

EXHIBIT A

Filed: 02/20/2008 Case: 06-10725-lbr Doc #: 5886 Page: 1 of 2 1 2 **Entered on Docket** 3 February 20, 2008 Hon, Linda B, Riegle 4 **United States Bankruptcy Judge** 6 Marc A. Levinson (California Bar No. 57613) Robert Kinas (Nevada Bar No. 6019) Jeffery D. Hermann (California Bar No. 90445) Claire Y. Dossier (Nevada Bar No. 10030) 7 ORRICK, HERRINGTON & SUTCLIFFE LLP SNELL & WILMER L.L.P. 400 Capitol Mall, Suite 3000 8 3883 Howard Hughes Parkway, Suite 1100 Sacramento, CA 95814-4497 Las Vegas, NV 89169 9 Telephone: (916) 447-9200 Telephone: (702) 784-5200 Facsimile: (916) 329-4900 Facsimile: (702) 784-5252 10 Email: malevinson@orrick.com Email: rkinas@swlaw.com jhermann@orrick.com cdossier@swlaw.com 11 Attorneys for USA Capital Diversified Trust Deed Fund, LLC 12 13 UNITED STATES BANKRUPTCY COURT 14 DISTRICT OF NEVADA 15 In re: Case No. BK-S-06-10725 LBR 3883 HOWARD 16 USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10726 LBR Debtor. Case No. BK-S-06-10727 LBR 17 In re: Case No. BK-S-06-10728 LBR USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729 LBR 18 Debtor. Chapter 11 19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, 20 Jointly Administered Under Case No. BK-S-06-10725-LBR Debtor. 21 USA CAPITAL FIRST TRUST DEED FUND, LLC, ORDER APPROVING 22 Debtor. STIPULATION FOR WITHDRAWAL OF PROOF OF 23 CLAIM NO. 10727-150-1, USA SECURITIES, LLC, AMENDED PROOF OF CLAIM Debtor. 24 Affects: NO. 10727-150-2, AND PROOF ☐ All Debtors 25 OF CLAIM NO. 10727-152-1 ☐ USA Commercial Mortgage Company 26 ☐ USA Securities, LLC ☐ USA Capital Realty Advisors, LLC 27 USA Capital Diversified Trust Deed Fund, LLC ☐ USA First Trust Deed Fund, LLC 28 165038.1

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1 The Court having considered the Stipulation for Withdrawal of Proof of Claim No. 2 10727-150-1, Amended Proof of Claim No. 10727-150-2, and Proof of Claim No. 10727-152-1 3 relating to the proof of claims filed by Jennifer Stalder (the "Stipulation), no further notice being 4 necessary, and good cause appearing: 5 IT IS HEREBY ORDERED THAT: 6 1. The Stipulation is approved; 7 2. Proof of Claim No. 10727-150-1 against DTDF is hereby withdrawn: 8 9 3. Amended Proof of Claim No. 10727-150-2 against DTDF is hereby withdrawn; 10 4. Proof of Claim No. 10727-152-1 against DTDF is hereby withdrawn. 11 4. Claimant's equity interest in DTDF is allowed in the amount of \$48,047,32, as 12 reflected in DTDF's books and records as of the Petition Date. 13 PREPARED AND RESPECTFULLY SUBMITTED BY: 14 LAW O 3683 HOWARD HUGHE LAS VEGAS, N (702)71 SNELL & WILMER L.L.P. 15 16 By: Robert Kinas (Nevada Bar No. 6019) 17 Claire Y. Dossier (Nevada Bar No. 10030) 3883 Howard Hughes Parkway, Suite 1100 18 Las Vegas, NV 89169 and 19 Marc A. Levinson (California Bar No. 57613) Jeffery D. Hermann (California Bar No. 90445) 20 ORRICK, HERRINGTON & SUTCLIFFE LLP 400 Capital Mall, Suite 3000 21 Sacramento, CA 95814-4497 22 Attorneys for USA Capital Diversified Trust Deed Fund, LLC 23 24 APPROVED: 25 Jennifer Stalder 26 4175 South Decatur Blvd. #157 Las Vegas, NV 89103 27 Phone: (702) ### 28

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